### STEPHEN R. SLOAN

Attorney / Partner | Salt Lake City

### **Biography**

Stephen R. Sloan is a shareholder with the law firm of Fabian VanCott, which in 2019 merged with the law firm of Sloan & Sloan which he started with his brother David in 2015 after spending nineteen years with the law firm of Van Cott, Bagley, Cornwall & McCarthy.

Stephen is a member of the firm's Tax and Estate Planning Group. His practice focuses on sophisticated estate planning, estate and trust administration, tax-exempt organizations, state and local sales tax issues, and general tax and business planning related to partnerships, limited liability companies, corporations and trusts.

Steve is listed in Utah Business Magazine as one of Utah's Legal Elite in the areas of Wills, Trusts and Estates Law. He is also listed in The Best Lawyers in America in the areas of Business Organizations and Trusts and Estates, as well as maintaining an AV rating from Martindale-Hubbell Peer Review. He is licensed in Utah and Wyoming.

### **Practice Areas**

BUSINESS FORMATION, REORGANIZATION & EXITS

REAL ESTATE TRANSACTIONS, TITLE & DILIGENCE

TRANSACTIONAL & BUSINESS TAX PLANNING

**REAL ESTATE** 

TAX & ESTATE PLANNING

ASSET PROTECTION PLANNING

ESTATE PLANNING

FEDERAL, STATE & INTERNATIONAL TAXATION

MEDICAID & SPECIAL NEEDS PLANNING

QUALIFIED RETIREMENT BENEFITS & DEFERRED COMPENSATION

Licensure: UT, WY

TAX-EXEMPT ORGANIZATIONS & CHARITABLE PLANNING

TRUST & ESTATE LITIGATION

# **Professional History**

- Member, Utah State Bar
- Member, Wyoming State Bar
- Member, American Bar Association
- Past Chair, Utah State Bar, Tax Section (2010 to 2011)
- AV rating from Martindale-Hubbell Peer Review



# **FABIAN VANCOTT**

#### CONTACT

**DIRECT LINE** 

801.237.0206

#### **ADDRESS**

95 South State St., Suite 2300 Salt Lake City, UT 84111

#### **EMAIL**

ssloan@fabianvancott.com

### **Education**

J.D., S.J. Quinney College of Law, University of Utah (1996)

Utah Law Review (1994-1996)

B.A., Accounting, University of Utah (1993)

## Professional History (con't)

- Recognized in The Best Lawyers in America in the areas of Business Organizations and Trusts and Estates
- Recognized in Utah Business Magazine as one of Utah's Legal Elite in the areas of Wills, Trusts and Estates

### **Community Service**

- Director, The Park City Community Foundation
- Member, "And Justice for All" Leadership Committee
- Past Member, University of Utah Planned Giving Committee
- Past Member, Primary Children's Medical Center Planned Gifts Committee
- Past Member, Holladay City, Utah, Economic Development Committee
- Past Member, Salt Lake Chamber of Commerce -Leadership Utah Committee

## **Peer Recognition**

- Recognized by The Best Lawyers 2021