

STEPHEN D. SWINDLE

Attorney / Partner | Salt Lake City

Licensure: UT

Biography

Stephen D. Swindle is a shareholder of the firm and a member of the firm's Tax and Estate Planning Group. His practice consists of estate planning, probate and estate administration, preparation of prenuptial and postnuptial agreements, real estate development, foundations and other non-profit corporations, business transactions (acquisitions, reorganizations and formation of business entities), tax planning, and general corporate matters.

Steve has represented many families using strategies for the transfer of family wealth while minimizing the impact of federal transfer taxes. He has experience representing for-profit and non-profit organizations with respect to a wide variety of corporate and tax matters. Steve has assisted clients in resolving serious family disputes and in planning for and assisting the family members of protected or incompetent persons in the management and protection of the assets of protected persons.

Steve is also experienced in matters involving real property development, including residential and commercial development.

Practice Areas

TAX & ESTATE PLANNING

ASSET PROTECTION PLANNING

ESTATE PLANNING

MEDICAL & SPECIAL NEEDS PLANNING

PROBATE, GUARDIANSHIP
& CONSERVATORSHIP

TAX-EXEMPT ORGANIZATIONS
& CHARITABLE PLANNING

TRANSACTIONAL & BUSINESS
TAX PLANNING

TRUST & ESTATE ADMINISTRATION

Professional History

- Member of Utah State Bar, Salt Lake County and American Bar Associates

Publications and Presentations

- Presenter at seminars on estate, gift and charitable giving strategies



FABIAN VANCOTT

CONTACT

DIRECT LINE

801.323.2208

ADDRESS

95 South State St., Suite 2300
Salt Lake City, UT 84111

EMAIL

sswindle@fabianvancott.com

Education

J.D., University of California at Berkeley, 1966

M.B.A., University of Utah, 1963

B.S., University of Utah, 1962

Community Service

- Past Chairman, Young Lawyers Section, Utah State Bar
- Past Board member, President's Club of the University of Utah
- Past Board member of the Columbus Training Center
- Past Board member and President, Legal Center for the Handicapped
- Past Board member, University of Utah Alumni Association
- Past Chairman and Board member, Ballet West
- Past Board member and Chairman, Utah Arts Festival
- Member, Holy Cross Hospital Planned Giving Executive Committee
- Past Chairman and member of the Board of Directors of Lex Mundi, a worldwide organization of independent law firms
- Past Chairman and member of the Board of Directors of the Salt Lake Area Chamber of Commerce
- Past President, Salt Lake Country Club
- Past President, The Alta Club
- Chairman and member of the Board of Directors of the Utah Wetlands Foundation
- Chairman and member of the Board of Directors of the Utah Wildlife and Conservation Foundation
- Member of the Advisory Board of the Utah Museum of Natural History
- Member of the National Advisory Council, University of Utah
- Member of the Board of Directors of Home Savings Bank
- Member of the Advisory Board, Key Bank of Utah
- Trustee of several family foundations

Peer Recognition

- Recognized by The Best Lawyers of America in the areas of Corporate Law, Tax Law, and Trust and Estates
- Recognized in Utah Business Magazine as one of the Utah Legal Elite in the areas of Wills, Trusts and Estate Law.
- Rated AV by Martindale-Hubbell